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# Creating Institutional Framework For Conflict and Security Management

Presented By

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NIGERIAN CONTENT  
DEVELOPMENT &  
MONITORING BOARD



- **Overview of Nigeria's Extractive Industry**
- **Why Conflicts and Security Issues in the Extractive Industry?**
- **The Institutional Framework for Development**
- **NCDMB High Impact Projects**
- **Conclusion**



### Solid Minerals Reserves

- Iron Ore – 10b tonnes
- Coal – 2.8b tonnes
- Limestone – 2.3t tonnes
- Bitumen – 27b barrels



**Reserve – 180 TCF**

- 9<sup>th</sup> Largest in the world
- Largest in Africa

### **Reserve - 37 Billion bbl**

- 10<sup>th</sup> Largest in the world
- 2<sup>nd</sup> Largest in Africa

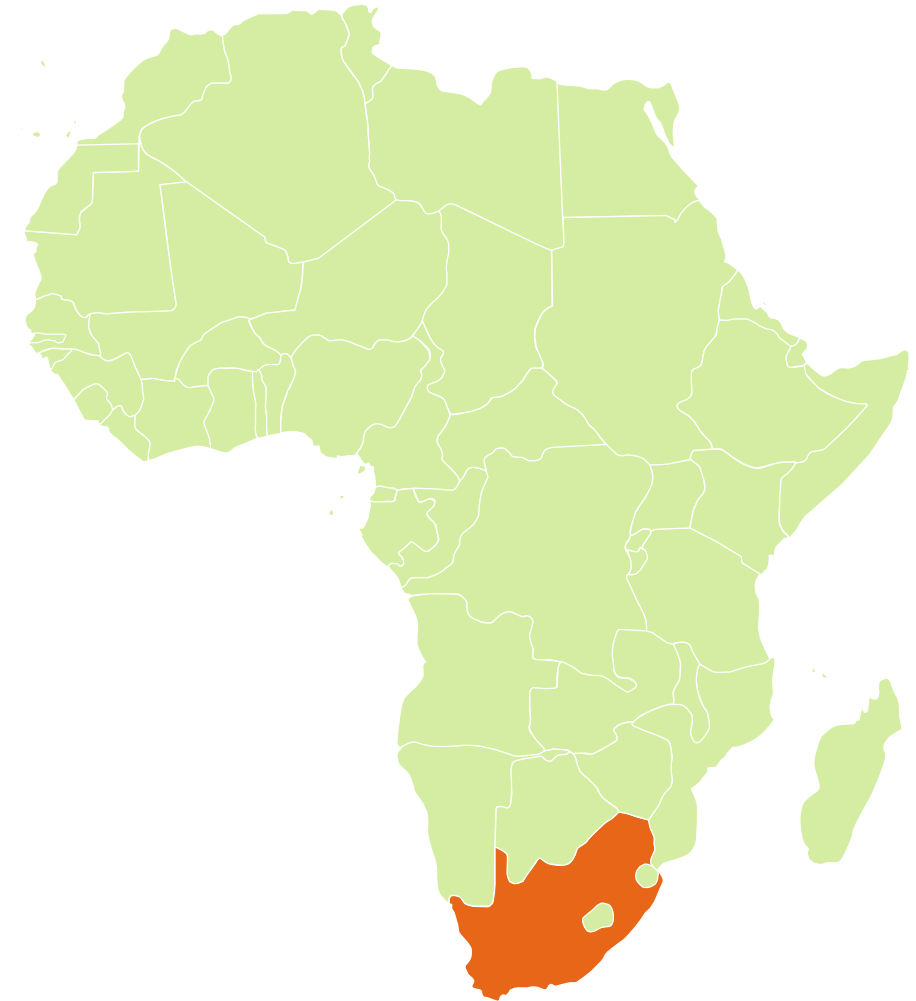
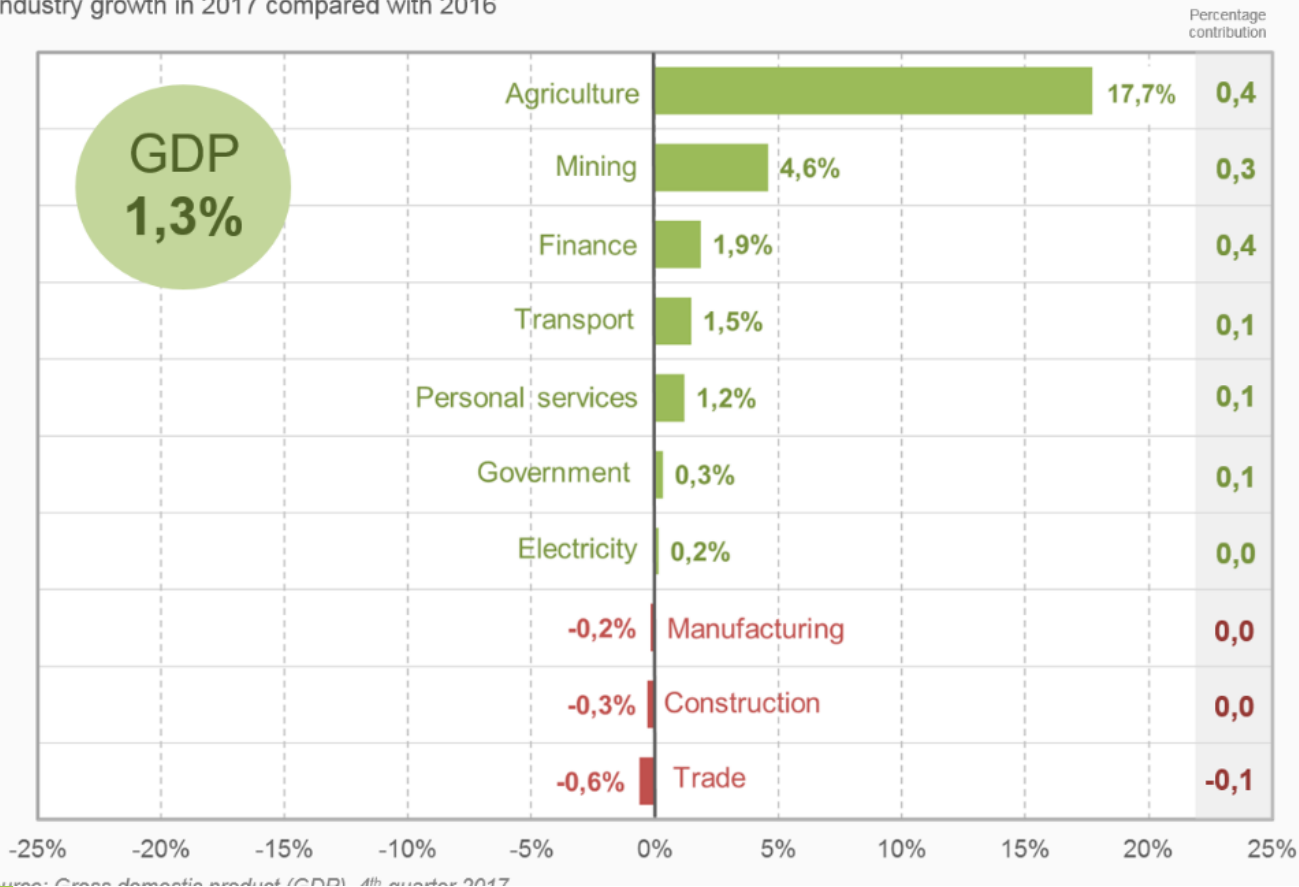


*Mining & Quarrying Sector contribution to GDP in 2017 - **8.81%***

*Oil & Gas alone contributed **8.68%** (source - nbs)*

## How did South African industries perform in 2017?

Industry growth in 2017 compared with 2016



*Mining & Quarrying Sector contributed 4.6% to the South African Economy in 2017 (source – stats SA)*



## **CONFLICTS**

A disagreement  
between two or more  
opposing groups or  
individuals.

## **SECURITY**

the state of being free  
from danger or threat.

# Why Conflicts in the Extractive Industry?





# The Root Cause

**Human  
Capacity Dev**

**Employment**

**Local  
Businesses**

**Infrastructure**



# Institutional Framework for Development



# High Impact-1 EGINA

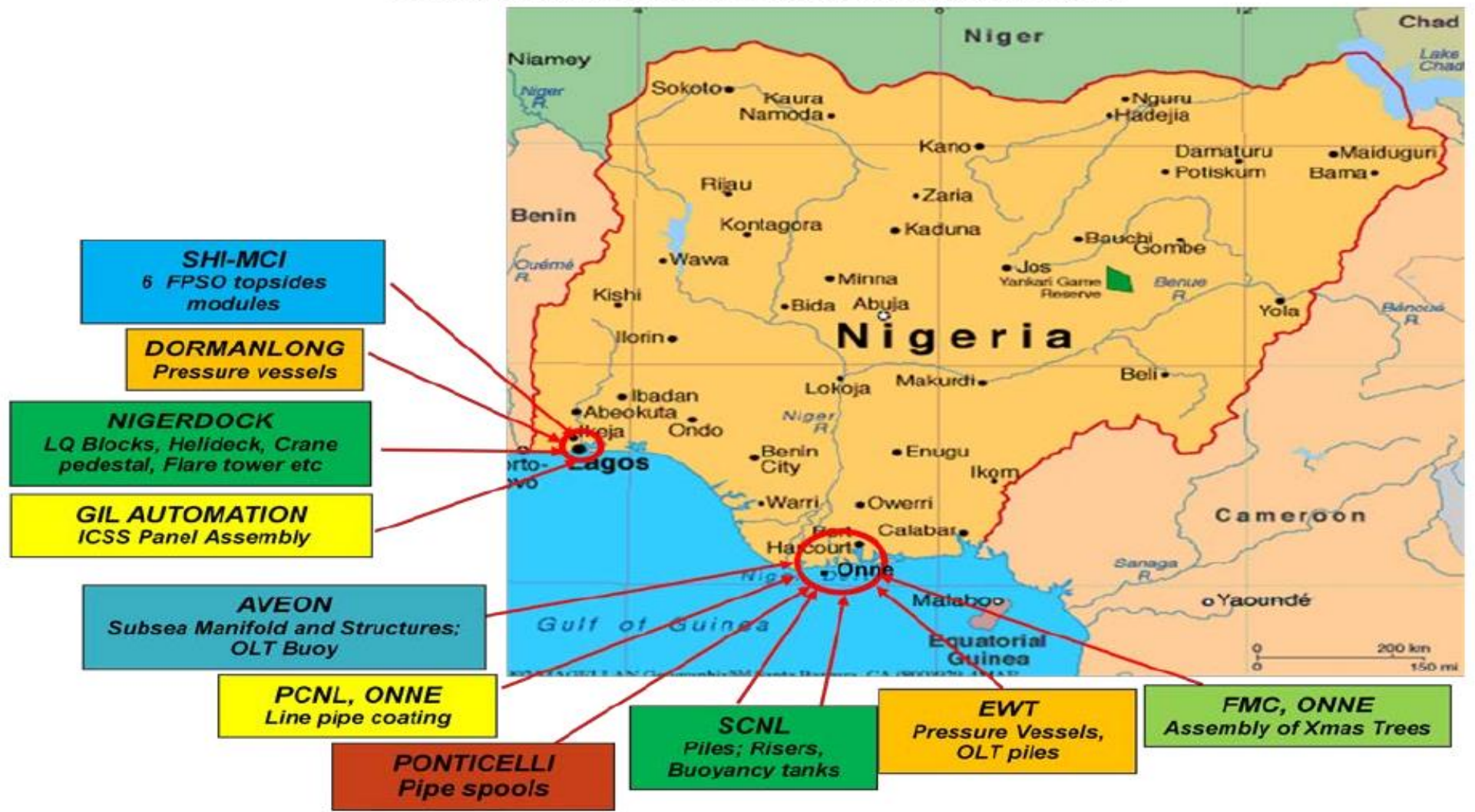
- **Employment:** 24 million man-hours worked in Nigeria equivalent to a workforce of 3,000 persons on average for 5 years;
- **Training:** over 560,000 man-hours of HCD training across Egina contracts;
- **Infrastructure:** construction of several large-scale new Fab yard in Nigeria, including Africa's first FPSO integration quay, **Ready for next wave of projects!**
- **Production:** Addition of 200,000bpd into Nigeria's production (about 10% of current production)
- **Skills Transfer:** On facilities integration & commissioning





# High Impact-1 EGINA

Overview of fabrication activities for Egina project



## High Impact-2

## NOGAPS

### ATTRIBUTES

- Targeted at manufacturing concerns
- Power: Un-interrupted power supply
- Job creation: 2000 per park

### STATUS

- Sand filling & fencing works at Emeyal-1 site in Bayelsa & at Odukpani site in Cross River
- Kicked off design works for the Oguta NOGaPS site in Imo State
- Design for the scheme in Akwa Ibom will soon commence.



## High Impact-3 HQBP

### Project Scope – in Yenagoa:

- 17-Storey main office building,
- 4 level multi-storey car park
- 1,000 seat conference center

Revised strategy (to put some of the key aspects of the Building into use before overall completion):

- Focus on completion of Conference Centre and Car Park by 2018. Main Office Building will be completed thereafter.
- Facility will be used for key Board Events and rented out for other State/Group functions.
- Hosting of R&D Center of Excellence
- Office space for IOC's, Oil & Service Companies



## High Impact-4 Modular Refinery

- **Resource Utilisation:** Extension of Board's strategy to include playing active roles to drive in-country resource utilization beyond the focus on supply chain in the oil and gas industry
- **Benefits:** Socio-economic impact covering job creation, security, environmental protection, in-country value retention,
- **Proposals:** The Board is in receipt of several proposals.
  - One of the proposal for 5,000bopd has been approved.
  - Checklist published.
- **Local Fabrication:** End-game is to fabricate modular refineries locally using the NOGAPS sites.



# The Institutional Framework

Employment. Development. Growth. Empowerment. Conflict Resolution.

# Thank You for Listening



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